

Reviewing your Portfolio and Investment Policy Statement for 2021

February 1, 2021



Rebecca Lilly Brooks
*Family Wealth Director
U.S. Government Entity
Specialist*

**Morgan Stanley Consulting
Group & Institutional Services**

1 Fawcett Place, 3rd Floor
Greenwich, CT 06830
Desk: 203-625-4809
Cell: 917-692-1177
NMLS# 1487173

Email:
Rebecca.L.Brooks@morganstanley.com



Joseph J. Matthews, CFA, CFP®
*Alternative Investments Director
First Vice President – Financial Advisor
Senior Investment Management
Consultant
U.S. Government Entity Specialist
Branch Manager*

**Morgan Stanley Consulting Group &
Institutional Services**

1229 Post Road
Fairfield CT 06824
Direct: 203.319.5165
Toll: 1.888.683.6594
Fax: 203.319.5160
NMLS# 579057

Email:
Joseph.Matthews@morganstanley.com



**Kevin M. Nichols, CPWA®, CAIA®,
CIMA®**
*Senior Investment Management
Consultant
U.S. Government Entity Specialist
Senior Vice President & Portfolio
Manager*

**Morgan Stanley Consulting Group
& Institutional Services**

One Fawcett Place, 3rd Floor
Greenwich, CT 06830
Direct: 203.625.4681
Fax: 203.661.4280
NMLS# 805627

Email:
Kevin.Nichols@morganstanley.com